

Please complete this form if you wish to approve a Third Party to request information about your account. If you have any questions about completing this form, please call our Customer Experience Centre on 0345 0700 720.

Please complete all fields in this form

Section A For completion by the principal Account Holder/SIPP Member

Account Name(s)	<input type="text"/>
Daytime Telephone Number	<input type="text"/>
Account Number	<input type="text"/>

Section B Third Party/Agent's Details

Name(s)	<input type="text"/>
Daytime Telephone Number	<input type="text"/>
Email Address	<input type="text"/>
Address	<input type="text"/>
Relationship to Account Holder	<input type="text"/>

Section C Declaration

As the Account Holder, you hereby authorise the agent, whose details appear in Section B of this form to request and receive information relating to the above account number. You agree to any communications being sent to the address/email in Section B and are aware of the £25 + VAT fee applicable per request.

Confirm account to be debited communication fees:

Debit fees from my Dealing Account: Debit fees from my Shares ISA:

When a request is made using this authority please include details of how you want to receive the response:

Paper communications: Email:

The Agent is not permitted to:

- change any account information
- carry out or instruct any transactions

Notwithstanding the above authorisation of the agent, you will continue to be able to manage your accounts in accordance with our Terms and Conditions. **This authority will remain in place until cancelled by you.**

Name of Account Holder	<input type="text"/>	
Account Holders Signature	<input type="text"/>	Date <input type="text"/>
Name of Agent	<input type="text"/>	
Agent's Signature	<input type="text"/>	Date <input type="text"/>

Please return this form to: Selftrade, PO Box 4923, Worthing, BN99 6SF

Selftrade® is a trading name licensed to Equiniti Financial Services Limited. Their registered office is Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Equiniti Financial Services Limited is part of the Equiniti Group. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority. Equiniti Financial Services Limited is a member firm of the London Stock Exchange.